



Passionate About Investment Management

At William Blair, we are passionate about the profession of investment management.

We are an independent, 100% active employee-owned firm with no distractions from our sole priority: creating strong, risk-adjusted returns for our clients.

We have deep expertise: 91% of William Blair Investment Management's institutional portfolio managers and analysts have earned advanced degrees or are CFA charterholders. And the stability of our teams is at the core of our success in creating sustainable value for our clients.

Our highly collaborative team draws on intensive research and insightful judgment that comes only from experience, and our investment process is designed to be disciplined, rigorous, and, most importantly, repeatable.

Moreover, we evolve to meet our clients' needs while remaining true to our core investment strengths and maintaining our uncompromising integrity. This consistent approach builds alignment—and client relationships—that endure over the long term.

About William Blair Investment Management

William Blair is committed to building enduring relationships with our clients and providing expertise and solutions to meet their evolving needs. We work closely with the most sophisticated investors globally across institutional and intermediary channels. We are 100% active-employee-owned with broad-based ownership. Our investment teams are solely focused on active management and employ disciplined, analytical research processes across a wide range of strategies. As of June 30, 2020, we manage \$56.8 billion in assets. We are based in Chicago with resources in New York, London, Zurich, Sydney, Stockholm, and The Hague, and dedicated coverage for Canada.

A Recognized Workplace

William Blair was named one of *Pensions & Investments'* Best Places to Work in Money Management in 2012, 2013, 2015, 2016, 2017, 2018, and 2019; one of the *Chicago Tribune's* Best Places to Work in Chicago in 2010, 2011, 2012, 2013, 2014, 2015, 2016, 2017, 2018, and 2019; and one of *Fortune's* Best Workplaces in Financial Services and Insurance in 2015 and 2016.

Firm Statistics

(as of 6/30/20)

\$56.8 billion

Total assets under management

1,497

Employees (321 in Investment Management)

192 partners

53 in Investment Management

106

Investment professionals

34

Portfolio managers

47

Dedicated Investment Management analysts

24 years

Average industry experience for portfolio managers