

# William Blair



MY WILLIAM BLAIR

## Quick Start Guide

- How do I login?
- I forgot my password, how can I reset it?
- What is the purpose of the “remember my device” option?
- Is there a mobile app?
- How do I find the answer to other questions?

# How do I login?

- Go to:  
[www.williamblair.com/mywilliamblair](http://www.williamblair.com/mywilliamblair)  
or “My William Blair” app if you are using your mobile
- Enter your username and password
- Select the email address or phone number you would like the security code to go to
- Open the new email or text message containing the security code
- Enter the security code where prompted on the login page

# I forgot my password, how can I reset it?

- Click “Forgot Password”
- Enter your username
- Choose the email or phone number that you would like your security code sent to and re-enter that email or phone
- Open the new email or text message containing the security code
- Enter the security code where prompted
- Answer the security question
- Enter your new password

*Note: Confirm that your new password meets the requirements*

# What is the purpose of the “remember my device” option?

Remember my device allows you to enroll your device so that you do not have to receive and enter a security code each time you log in on that device

# Is there a mobile app?

- Yes! The mobile app is called My William Blair
- You can find it in the app store on your device by searching “My William Blair”
- You can enable Touch/Face ID in the mobile app for quick and easy log in

# How do I find the answer to other questions?

- For additional help, you can speak with Client Services at **+1 800 730 6003** Monday-Friday 8:30 a.m. to 5:00 p.m. CT
- Or email us at [clientservices@williamblair.com](mailto:clientservices@williamblair.com)

*Our support can assist with forgotten login IDs, security questions, and any other questions or concerns!*